

Sample Proforma

(In Millions)

Years Ending December 31

Assets:	2002	2003	2004	2005	2006	2007	2008	2009
Current Assets								
Cash and Cash Equivalents	2,280	1,815	1,865	1,572	1,364	1,157	949	742
Accounts and other receivables	71	175	132	187	218	248	279	309
Inventories of parts and supplies, at cost	71	86	93	105	116	127	138	149
Fuel hedge contracts	0	113	164	256	338	420	502	584
Prepaid expenses and other current assets	52	43	59	58	62	65	69	72
Total current assets	\$2,474.00	\$2,232.00	\$2,313.00	\$2,178.67	\$2,098.17	\$2,017.67	\$1,937.17	\$1,856.67
Property and equipment, at cost								
Flight equipment	7,534	8,025	8,646	9,180	9,736	10,292	10,848	11,404
Ground property equipment	899	1,042	1,117	1,237	1,346	1,455	1,564	1,673
Deposits on flight equipment purchase contracts	468	389	787	867	1,027	1,186	1,346	1,505
	8,901	9,456	10,550	11,285	12,109	12,934	13,758	14,583
Less allowance for depreciation and amortization	0	2,810	3,107	3,701	5,255	6,395	7,535	8,675
	8,901	6,646	7,443	7,584	6,855	6,539	6,224	5,908
Other assets	31	76	122	167	213	258	304	349
	\$11,406.00	\$8,954.00	\$9,878.00	\$9,929.67	\$9,165.67	\$8,815.17	\$8,464.67	\$8,114.17
Liabilities and Stockholders' Equity:								
Current liabilities								
Accounts payable	505	362	405	324	274	224	174	124
Accrued liabilities	548	529	650	678	729	780	831	882
Air traffic liability	450	412	462	453	459	465	471	477
Current maturities of long-term debt	40	131	206	292	375	458	541	624
Total current liabilities	1,543	1,434	1,723	1,747	1,837	1,927	2,017	2,107
Long-term debt less current maturities	1,327	1,553	1,332	1,409	1,412	1,414	1,417	1,419
Deferred income taxes	1,058	1,227	1,420	1,597	1,778	1,959	2,140	2,321
Deferred gains from sale of leaseback of aircraft	192	184	168	157	145	133	121	109
Other deferred liabilities	166	134	183	178	187	195	204	212
Commitments and contingencies								
Stockholders' equity	767	777	789	800	811	822	833	844
Capital in excess of par value	50	136	258	356	460	564	668	772
Retained earnings	3,228	3,455	3,883	4,177	4,505	4,832	5,159	5,487
Accumulated other comprehensive income	(32)	54	122	202	279	356	433	510
Total stockholders' equity	4,013	4,422	5,052	5,535	6,054	6,574	7,093	7,613
	\$8,299	\$8,954	\$9,878	\$10,623	\$11,412	\$12,202	\$12,991	\$13,781

Balance Sheet